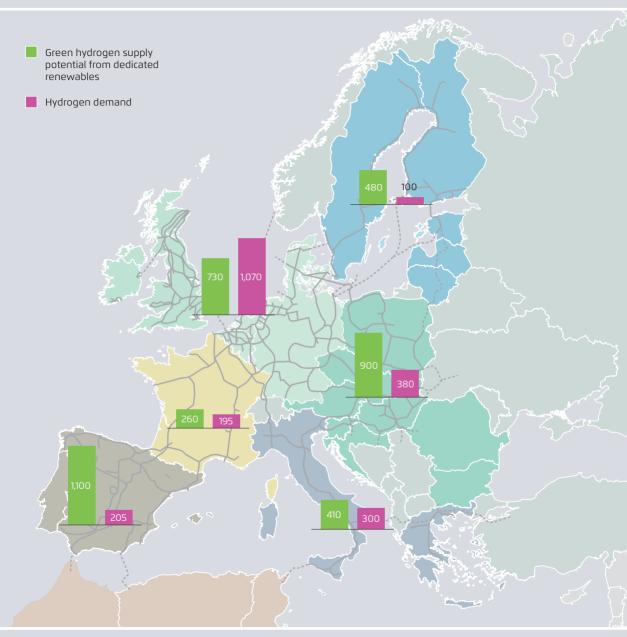
## EU hydrogen demand and supply potentials (TWh)

## Figure 21



## Guidehouse (2021a)

Note: EU countries and UK are grouped into 6 regions based on geographical and supply/demand characteristics: North Sea, Baltic Sea, Central & Eastern Europe, South East Europe, Portugal & Spain, and France.